



FILED
AT 11:58 O'CLOCK AM
MAY 06 2024
AMY FINCHER
County Clerk, County Court at Law
Angelina County, Texas
By _____

**NOTICE OF CALLED MEETING
BOARD OF DIRECTORS**

The Board of Directors of the Angelina & Neches River Authority Industrial Development Corporation (ANRAIDC) will meet at 8:30 AM, Tuesday, May 14, 2024, in the meeting room of its Central Office located at 2901 N. John Redditt Drive, Lufkin, Texas. The Board will consider the matters listed below and may take action on them.

Any person wishing to make an oral presentation to the Board of Directors on any matter under the Authority's jurisdiction must complete a registration form that indicates the agenda item or other topic on which they wish to comment, the speaker's name, address and other relevant information. Speakers who have not completed a registration form will not be recognized by the presiding officer. The presiding officer shall limit the length of time for each speaker to three minutes. Speakers may not trade or donate time to other speakers. Speakers and members of the public must avoid disruptive conduct that interferes with the orderly conduct of a public meeting.

AGENDA

1. Call to order
2. Invocation
3. Confirm quorum
4. Public Comments
5. Open Public Hearing Regarding the Proposed Issuance of Bonds
6. Consideration and Approval of the Minutes from the August 22, 2023 Meeting
7. Consideration and Approval of a resolution approving a Second Amendment to Loan Agreement, which resolution is titled as follows:

RESOLUTION APPROVING AND AUTHORIZING A SECOND AMENDMENT TO LOAN AGREEMENT RELATING TO THE ANGELINA AND NECHES RIVER AUTHORITY INDUSTRIAL DEVELOPMENT CORPORATION SOLID WASTE DISPOSAL AND WASTEWATER TREATMENT FACILITIES REVENUE BONDS (JEFFERSON ENTERPRISE ENERGY, LLC PROJECT) SERIES 2020, 2021A AND SERIES 2021B AND CONTAINING OTHER MATTERS IN CONNECTION THEREWITH
8. Consideration and Approval of a resolution authorizing the issuance of industrial development revenue bonds to finance solid waste disposal and related facilities of up to \$100,000,000 on behalf of Alden Group Land Holdings, LLC, which resolution is titled as follows:

RESOLUTION APPROVING AND AUTHORIZING THE ISSUANCE OF THE ANGELINA AND NECHES RIVER AUTHORITY INDUSTRIAL DEVELOPMENT CORPORATION SOLID WASTE DISPOSAL FACILITIES REVENUE BONDS (ALDEN GROUP LAND HOLDINGS, LLC PROJECT) SERIES 2024, APPROVING THE FORM AND SUBSTANCE AND AUTHORIZING THE EXECUTION OF AN INDENTURE OF TRUST, A LOAN AGREEMENT, ONE OR MORE BOND PURCHASE AGREEMENTS AND RELATED FINANCING DOCUMENTS; APPROVAL AND AUTHORIZATION OF A PRELIMINARY AND A FINAL LIMITED OFFERING MEMORANDUM RELATING TO THE SERIES 2024 BONDS, AND AUTHORIZING AND RATIFYING OTHER ACTIONS OF THE CORPORATION; MAKING CERTAIN FINDINGS AND CONTAINING OTHER MATTERS IN CONNECTION THEREWITH

9. Adjourn